UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

GEM YIELD BAHAMAS LIMITED and GEM GLOBAL YIELD LLC SCS,

Petitioners,

VS.

MULLEN TECHNOLOGIES, INC. and MULLEN AUTOMOTIVE, INC.,

Respondents.

MULLEN TECHNOLOGIES, INC. and MULLEN AUTOMOTIVE, INC.,

Plaintiffs,

VS.

GEM GLOBAL YIELD LLC SCS, GEM YIELD BAHAMAS LIMITED, and CHRISTOPHER BROWN,

Defendants.

Case No. 1:24-cv-01120-KPF

Hon. Katherine Polk Failla

Case No. 1:23-cv-11268-KPF

Hon. Katherine Polk Failla

ORDER GRANTING MOTION TO WITHDRAW AS COUNSEL TO PETITIONERS

Upon consideration of Willkie Farr & Gallagher LLP's ("Willkie") Motion to Withdraw as Counsel to Petitioners GEM Yield Bahamas Limited and GEM Global Yield LLC SCS (collectively, "GEM" or "Petitioners") in 1:24-cv-01120 (the "Confirmation Action") and from representing Defendants GEM and Christopher Brown ("Defendants") in the related action (the

"Rescission Action"), 1:23-cv-11268, and to grant a charging lien and retaining lien in connection with these actions (the "Motion"), it is hereby Ordered that:

- 1. The Motion is granted in its entirety.
- Willkie is granted leave to withdraw, and is hereby deemed withdrawn, as counsel to GEM in the Confirmation Action, and as counsel to GEM and Mr. Brown in the Rescission Action.
- 3. Willkie is entitled to a retaining lien in an amount to be later determined pursuant to the procedure identified in this Order.
- 4. Willkie is entitled to a charging lien in an amount to be later determined pursuant to the procedure identified in this Order.
- 5. Willkie is hereby ordered to file proof of the amount of the charging lien and retaining lien with the Court within three weeks of the date of this Order. Any opposition to the amount of the liens shall be filed by Defendants within two weeks after Willkie's initial filing and Willkie's reply shall be filed within one week of Defendants' opposition, if any. The amount of the charging lien and retaining lien will be determined by this Court thereafter.
- 6. The filings described in Paragraph 5, above, shall be filed under seal and *in camera* and shall only be provided to, and among, the Court, Willkie and Defendants.

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7. Willkie is ordered to serve a copy of this order on GEM and Mr. Brown by electronic and certified mail and to file proof of such service in both the Confirmation Action and the Rescission Action.

Seeing no opposition, the Court GRANTS the application of Willkie Farr & Gallagher, including Mr. Cheney, Ms. Maybee, Mr. Patchen, Mr. Garbacz, and Ms. Tayer, to withdraw as counsel. The Clerk of Court is directed to terminate them from Case No. 23 Civ. 11268, and from Case No. 24 Civ. 1120. The Court GRANTS the application for a charging and retaining lien in the manner described herein.

The Clerk of Court is directed to terminate the pending motion in Case No. 23 Civ. 11268 at docket entry 56, and terminate the pending motion in Case No. 24 Civ. 1120 at docket entry 129.

Dated: October 11, 2024

New York, New York

SO ORDERED.

HON. KATHERINE POLK FAILLA UNITED STATES DISTRICT JUDGE

Katherin Palle Faula